

# Announcement

**NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) : FUND RAISING  
PARAGON UNION BERHAD ("PUB" OR THE "COMPANY") PRIVATE PLACEMENT OF UP  
TO 20% OF THE TOTAL NUMBER OF ISSUED SHARES OF PUB (EXCLUDING TREASURY  
SHARES) IN ACCORDANCE WITH A GENERAL MANDATE PURSUANT TO SECTION 75  
AND SECTION 76 OF THE COMPANIES ACT 2016 ("PRIVATE PLACEMENT")**

Type	Announcement
Subject	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) FUND RAISING
Description	PARAGON UNION BERHAD ("PUB" OR THE "COMPANY")  PRIVATE PLACEMENT OF UP TO 20% OF THE TOTAL NUMBER OF ISSUED SHARES OF PUB (EXCLUDING TREASURY SHARES) IN ACCORDANCE WITH A GENERAL MANDATE PURSUANT TO SECTION 75 AND SECTION 76 OF THE COMPANIES ACT 2016 ("PRIVATE PLACEMENT")

This announcement is dated 15 December 2021.

Reference is made to the Company's announcement on 23 August 2021, 24 August 2021, 26 August 2021, 30 August 2021, 1 September 2021, 10 September 2021, 17 September 2021, 20 September 2021, 6 December 2021 and 14 December 2021 in relation to the Private Placement ("**Earlier Announcements**"). Unless otherwise stated, defined terms in this announcement shall carry the same meanings as defined in the Earlier Announcements.

On behalf of the Board of Directors of PUB, AmInvestment Bank wishes to announce that the Private Placement had been completed on 15 December 2021 following the listing of the second and last tranche of 6,549,652 PUB Shares on the Main Market of Bursa Securities on even date.

---

## Announcement Info

Company Name	PARAGON UNION BERHAD
Stock Name	PARAGON
Date Announced	15 Dec 2021
Category	General Announcement for PLC
Reference Number	GA1-14122021-00042