

Announcement

NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS): FUND RAISING PROPOSED PRIVATE PLACEMENT OF UP TO 20% OF THE TOTAL NUMBER OF ISSUED SHARES OF PUB (EXCLUDING TREASURY SHARES) IN ACCORDANCE WITH A GENERAL MANDATE PURSUANT TO SECTION 75 AND SECTION 76 OF THE COMPANIES ACT 2016 ("PROPOSED PRIVATE PLACEMENT")

Type Announcement

Subject NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING

REQUIREMENTS) FUND RAISING

Description PROPOSED PRIVATE PLACEMENT OF UP TO 20% OF THE TOTAL NUMBER OF

ISSUED SHARES OF PUB (EXCLUDING TREASURY SHARES) IN ACCORDANCE WITH A GENERAL MANDATE PURSUANT TO SECTION 75 AND SECTION 76 OF THE

COMPANIES ACT 2016 ("PROPOSED PRIVATE PLACEMENT")

This announcement is dated 20 September 2021.

Reference is made to the Company's announcement on 23 August 2021, 24 August 2021, 26 August 2021, 30 August 2021, 1 September 2021, 10 September 2021 and 17 September 2021 in relation to the Proposed Private Placement ("**Earlier Announcements**"). Unless otherwise stated, defined terms in this announcement shall carry the same meanings as defined in the Earlier Announcements.

On behalf of the Board of Directors of PUB, AmInvestment Bank wishes to announce that the first tranche of 7,280,000 PUB Shares pursuant to the Proposed Private Placement had been listed on the Main Market of Bursa Securities on 20 September 2021.

Announcement Info

Company Name PARAGON UNION BERHAD

Stock Name PARAGON
Date Announced 20 Sep 2021

Category General Announcement for PLC

Reference Number GA1-15092021-00100